

## Identification Statement

For the purposes of this statement:

- **ASIC Instrument** means the *ASIC Corporations (Charitable Investment Fundraising) Instrument 2016/813*
- **CDF** means Catholic Development Fund Diocese of Maitland-Newcastle

Information to be Provided	Information Provided by CDF
Identification Information	<p>The Trustees of the Roman Catholic Church for the Diocese of Maitland-Newcastle ABN 62 089 182 027 on behalf of the Catholic Development Fund Diocese of Maitland-Newcastle ABN 59 728 447 508.</p> <p>Corporate Status: Body corporate created pursuant to the Roman Catholic Church Trust Property Act 1936.</p> <p>Address: 841 Hunter Street, Newcastle West. NSW. 2302</p>
Compliance	<p>The CDF relies upon the following exemption:</p> <ul style="list-style-type: none"> <li>• For the period between 1 January 2017 and 31 December 2017, ASIC Instrument 04/0024, as continued in force by section 9 of the ASIC Instrument.</li> <li>• On and after 1 January 2018, exemptions section 5(1) of the ASIC Instrument.</li> </ul> <p>The CDF has received advice and has implemented appropriate policies, practices and procedures to ensure that all relevant conditions of the exemptions are met. Such policies are revised and reviewed on a regular basis to ensure ongoing compliance.</p>
Financial year	From 1 July in one year to 30 June in the next calendar year.
Australian Financial Services Licence	<p>The CDF does not hold an Australian Financial Services Licence and is currently not required to hold such licence.</p> <p>Consistent with the requirements of the ASIC Instrument, the CDF intends to apply for an Australian Financial Services Licence by 31/12/17.</p>
Charitable purpose	The primary object of the CDF is the advancement of religion, particularly the Catholic faith. It does this by providing a means of funding the charitable and religious activities of the Diocese.



Information to be Provided	Information Provided by CDF
	<p>The CDF will do this by providing a source of finance and credit for capital and other expenditures in the work of the Church primarily within the Diocese of Maitland-Newcastle.</p> <p>The CDF will also provide the Diocese with a financial return from the fund that will be used by the Diocese to further its pastoral mission.</p>
Method of fundraising	The CDF will issue debentures as its method of fundraising.
Key terms	<p>Debentures will be either:</p> <ul style="list-style-type: none"> <li>• For a fixed term</li> <li>• Not for a fixed term and require a minimum 31 day notice period to withdraw</li> </ul> <p>Interest is paid according to the type of debenture and at prevailing published interest rate or by negotiation.</p> <p>The interest rate on non-fixed term debentures can be varied without prior notice. The interest rate on fixed term debentures remains in force for the term of the debenture.</p> <p>Standard interest rates are determined by Management of the CDF from time to time. The prevailing standard interest rates are published on our web site <a href="http://www.cdfmn.com.au/interest-rates">www.cdfmn.com.au/interest-rates</a>.</p> <p>Interest rates for larger fixed term debentures, generally in excess of \$1 million, are determined day to day by Management taking into account the prevailing market rates available to the CDF.</p> <p>The CDF does not charge any fees to debenture holders, however fees may be charged by third parties for the provision of products and services that have been facilitated through the CDF.</p>
Investors	<p>The CDF will offer debentures to:</p> <ul style="list-style-type: none"> <li>• Persons and organisations as retail, non-associated clients; and</li> <li>• People and organisations as retail, associated clients excluding any people who are volunteer employees.</li> </ul> <p>Associated clients will include:</p> <ol style="list-style-type: none"> <li>a) a body constituted by or under the authority of a decision of the Diocese or which is controlled by the Diocese;</li> <li>b) a person or body that constituted the Diocese or under whose authority the Diocese was constituted or that controls the Diocese;</li> <li>c) a Diocese with a charitable purpose (related charitable purpose) which is the same as or similar to the Diocese;</li> <li>d) a person acting as a trustee of a trust for the Diocese or a charity with a related charitable purpose;</li> <li>e) a member of clergy or employee who works for a person mentioned in any of paragraphs (a) to (d);</li> <li>f) a person undertaking training or education to enable them to be a person mentioned in paragraph (e).</li> </ol> <p>All other clients will be retail, non-associated clients.</p>



Information to be Provided	Information Provided by CDF
Audited financial reports	<p>Debentures are generally offered to potential investors in person or through printed and online material issued by the CDF.</p> <p>Investors who lodge debentures for a fixed term will be issued with a certificate. Statements of account will be issued for all other debenture types.</p> <p>Investors have online access to their accounts and statements</p>
Guarantees and obligations	<p>The CDF is a basic religious charity and it is not required to lodge audited financial statements with the ACNC.</p> <p>Consistent with the requirements of the ASIC Instrument, audited financial statements issued after 1 January 2018 will be lodged with ASIC and published on our web site <a href="http://www.cdfmn.com.au/">http://www.cdfmn.com.au/</a></p>
Acceptance of identification statement by a sponsor	<p>CDPF Limited will provide a guarantee for the benefit of, and owe an obligation to, holders of any debentures issued by the CDF.</p> <p>This identification statement is to be accepted for the purposes of the ASIC Instrument by CDPF Limited. A copy of the Deed Poll for CDPF Limited may be found at <a href="https://www.catholic.org.au/all-downloads/bishops-commissions-1/administration-and-information-1/1911-2003-sponsor-deed-poll/file">https://www.catholic.org.au/all-downloads/bishops-commissions-1/administration-and-information-1/1911-2003-sponsor-deed-poll/file</a>.</p>

**Completed by CDF**



Authorised representative of CDF  
 Name: Sean Scanlon  
 Date: 27/2/17

**Accepted by CDPF Ltd**



Authorised representative of CDPF Ltd  
 Name: GLENN MOWBRAY  
 Date: 28 FEBRUARY 2017



